

# LODHA DEVELOPERS LIMITED

(Formerly known as Lodha Developers Private Limited)  
Lodha Excelus, N.M. Joshi Marg, Mahalaxmi, Mumbai 400 011, India

Date: April 03, 2019

To  
The Manager-Listing Compliance  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051.

Type and description of security: DB - LDPL23

**Ref: 125 Non-cumulative, secured, redeemable, taxable, listed, rated, non-convertible debentures of Rs. 5,00,00,000 each aggregating to Rs.625 crore ("Debentures")**

**Sub: Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sirs,

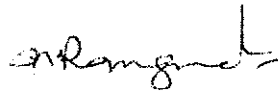
With reference to the captioned subject, we hereby confirm that all the documents and intimations required to be submitted to the Debenture Trustees in terms of 'Debenture Trust cum Mortgage Deed' and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly submitted for a period from April 01, 2018 to March 31, 2019.

Kindly take the same on your records.

Thanking You

Yours truly,

For Lodha Developers Limited



**Sanjyot Rangnekar**  
**Company Secretary & Compliance Officer**  
**Membership No.: F4154**

